

**Dental and Medical History**

I certify that all of the preceding answers and information provided are True and correct to the best of my knowledge. I understand that the above information is necessary to provide me with dental care in a safe and efficient manner. I understand that providing incorrect information can be dangerous to my health. I have read and understand the above questions. I will not hold C. Y. Lee D.D.S Inc. and its affiliated general dentist, and auxiliary staff responsible for any errors or omissions that I have made in the completion of this form. If there're any changes later to this history record or medical/dental status I will inform C. Y. Lee D.D.S Inc.

**Assignment and Release**

I and/or my dependent(s) assign directly to C. Y. Lee D.D.S Inc. all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize C. Y. Lee D.D.S Inc. to release any information including the diagnosis and the records of any treatment or examination rendered to me or my dependents during the period of such dental care to the third party payers and/or health practitioners for the purpose of obtaining payment and determining Insurance benefit payable for services.

**Content for services**

I understand and consent to have any treatment done by the dentist after the procedure, the risks, the benefits, and the costs have you been fully explained. These treatments include but not limited to X-rays, cleanings, periodontal treatments, fillings, crowns, bridges, extractions, root canals, implants, and/or dentures. As a condition of your treatment by this office, financial arrangements must be made in advance. Patients who carry dental insurance understand that all dental services furnished are charged directly to the patient and that he or she is personally responsible for payment of all dental services. I understand that the fee estimate listed for this dental care can only be extended for a period of six months from the date of the patient examination.

I grant my permission to you or your assignee to call me at home or at my work to discuss matters related to this form.

I have read the above conditions of treatment and payment and agree to content.

\_\_\_\_\_  
Signature of Patient, parents or guardian/responsible party

Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

**Acknowledgement of Receipt of Notice of Privacy Practices**

I have received a copy of this office's Notice of Privacy Practices.

\_\_\_\_\_  
Signature of Patient, parents or guardian/responsible party

Date: \_\_\_\_\_

**Office Use Only: Medical and Dental History Review Performed by**  
Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# Patient Medical History

1. Primary Physician

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Date of last visit: \_\_\_\_\_

2. Do you smoke or use tobacco in any form:

☐ Yes ☐ No

3. Are you taking or have you taken diet drug such as Fen-Phen or Redux?

☐ Yes ☐ No

4. Do you have or have you had any of the following? ( Please mark each line with Yes or No )

AIDS/HIV Positive	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Heart Murmur	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Allergies: _____	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Hepatitis Type _____	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Anemia	<input type="checkbox"/> Yes	<input type="checkbox"/> No	High Blood Pressure	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Artificial joint/Implant	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Jaundice	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Asthma	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Kidney Disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Blood Disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Liver Disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Bruise easily	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Low Blood Pressure	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Cancer: _____	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Mental Disorders	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Cardiac Pacemaker	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Mitral Valve Prolapse	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Chest Pain/Angina	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Nervous Disorders	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Cold Sores	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Radiation Treatment	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Diabetes	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Respiratory Problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Dizziness	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Rheumatic Fever	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Epilepsy/Convulsions	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Rheumatism	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Emphysema	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Sexually Transmitted Disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Excessive Bleeding	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Sinus Problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Fainting	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Stomach Problems	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Glaucoma	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Stroke	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Heart Disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Swollen Ankle	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Head/Jaw Injuries	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Thyroid Problem	<input type="checkbox"/> Yes	<input type="checkbox"/> No
			Tuberculosis	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Heart Attack	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Tumors	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Ulcers	<input type="checkbox"/> Yes	<input type="checkbox"/> No	Venereal Disease	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Skin Rash	<input type="checkbox"/> Yes	<input type="checkbox"/> No			
Bleeding abnormally with extractions or surgery	<input type="checkbox"/> Yes	<input type="checkbox"/> No			

5. Do you have or have you had any disease condition, or Health problem not listed above or need further clarifications? ☐ Yes ☐ No

If Yes, please explain: \_\_\_\_\_

# C.Y. Lee D.D.S.

## Patient Information

Patient Name: \_\_\_\_\_  
Last First Middle Initial  
Social Security Number: \_\_\_\_\_ Date of Birth (MM/DD/YYYY): \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: (Home): \_\_\_\_\_ (work): \_\_\_\_\_ (cell): \_\_\_\_\_  
Email Address: \_\_\_\_\_  
Family Status: ☐ Minor ☐ Single ☐ Married ☐ Other: \_\_\_\_\_  
Emergency Contact: \_\_\_\_\_  
Name Phone Number Relation to patient  
Whom may we thank for referring you: \_\_\_\_\_  
Employee/School name: \_\_\_\_\_ Occupation: \_\_\_\_\_

## Insurance Information

Is insured the patient? ☐ Yes ☐ No If No, Name/SSN/DOB of insured: \_\_\_\_\_  
Insurance Company: \_\_\_\_\_ Group #: \_\_\_\_\_ Policy #: \_\_\_\_\_  
Do you have additional insurance? ☐ Yes ☐ No If Yes, 2<sup>nd</sup> insurance company: \_\_\_\_\_

## Dental History

Name of Previous dentist: \_\_\_\_\_ Date of last visit: \_\_\_\_\_ Date of last cleaning: \_\_\_\_\_

Do you have or have you had any of the following: ( Please check all that apply )

- |   |  |   |  |
|---|--|---|--|
| <input type="checkbox"/> Deep cleaning                  | <input type="checkbox"/> Sensitivity when biting     | <input type="checkbox"/> Clicking or popping jaw                  | <input type="checkbox"/> Chew on one side of mouth           |
| <input type="checkbox"/> Orthodontic treatment          | <input type="checkbox"/> Tender or swollen gums      | <input type="checkbox"/> Jaw pain or tiredness                    | <input type="checkbox"/> Difficult extractions in the past   |
| <input type="checkbox"/> Bleeding gums                  | <input type="checkbox"/> Bad breath                  | <input type="checkbox"/> Pain around ear                          | <input type="checkbox"/> Difficulty in opening / closing jaw |
| <input type="checkbox"/> Sensitivity to cold liquid     | <input type="checkbox"/> Grinding teeth              | <input type="checkbox"/> Dry mouth                                | <input type="checkbox"/> Difficulty in chewing               |
| <input type="checkbox"/> Sensitivity to hot liquid/food | <input type="checkbox"/> A mouth guard or bite plate | <input type="checkbox"/> Frequent headaches                       | <input type="checkbox"/> Food collections between teeth      |
| <input type="checkbox"/> Sensitivity to sweets          | <input type="checkbox"/> Oral/gum surgery            | <input type="checkbox"/> Complications following dental treatment |  |

## Medications

Are you taking any medication or undergoing any medical treatment? ☐ Yes ☐ No

List medications and the correlating diagnosis: \_\_\_\_\_

## Allergies

Are you allergic to or have had any reaction to the following? ☐ Yes ☐ No

<input type="checkbox"/> Local anesthetics (i.e., novacaine )	<input type="checkbox"/> Sulfa drugs	<input type="checkbox"/> Sedative	<input type="checkbox"/> Iodine	<input type="checkbox"/> Any metals ( nickel, mercury )
<input type="checkbox"/> Penicillin or other antibiotics	<input type="checkbox"/> Aspirin/Tylenol	<input type="checkbox"/> Latex rubber	<input type="checkbox"/> Other – Please describe: _____	

## Women Only

Are you pregnant or think you may be pregnant? ☐ Yes ☐ No  
Are you nursing? ☐ Yes ☐ No  
Are you taking birth control pills? ☐ Yes ☐ No